



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, July 20, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,208.1	21,405.4	-197.31	(0.92)	(1,416.2)	(6.3)
S&P SL 20 Index	5,943.2	5,999.7	(56.5)	(0.9)	(214.2)	(3.5)
RSI	27.9	32.0				
Value of Turnover (LKR Mn)	2,635.8	722.6	1,913.2	264.8		
TRI on All Share (ASTRI)	33,319.9	33,626.9				
Foreign Purchases (LKR Mn)	108.1	15.5				
Foreign Sales (LKR Mn)	84.7	123.9				
Foreign Net Flow (LKR Mn)	23.5	(108.4)				
Volume of Turnover (No. in Mn)	66.5	31.9				
Market Capitalization (LKR Bn)	7,677.2	7,755.8				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
20-Jul-2026	21,405.41	21,428.50	23.09	21,175.36	-230.05	21,208.10	-197.31	-0.92%



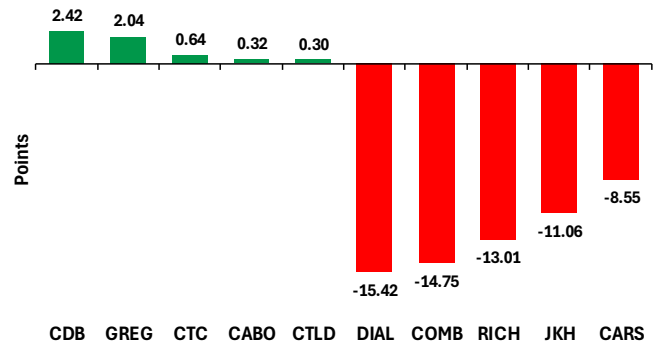
Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
CTLD	38.60	2.60	7.22%	4.75	62.42	-	8.13	0.62	-
KFP	177.75	7.75	4.56%	9.59	82.07	4.79	18.53	2.17	2.69%
CERA	176.75	6.75	3.97%	15.19	195.27	6.40	11.64	0.91	3.62%
HOPH	56.40	2.10	3.87%	5.50	38.82	2.10	10.25	1.45	3.72%
CABO	199.75	4.75	2.44%	14.35	309.42	1.00	13.92	0.65	0.50%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
SEMB	0.90	(0.10)	-10.00%	0.02	0.41	-	45.00	2.20	-
RICH	28.00	(2.30)	-7.59%	1.40	13.7	0.70	20.00	2.04	2.50%
CPRT	31.20	(2.40)	-7.14%	-9.32	-76.00	-	-3.35	-0.41	-
ASHO	2,511.75	(187.00)	-6.93%	845.78	2,479.24	30.00	2.97	1.01	1.19%
EMER	11.00	(0.70)	-5.98%	-0.04	13.32	-	-275.00	0.83	-

Top Crossings

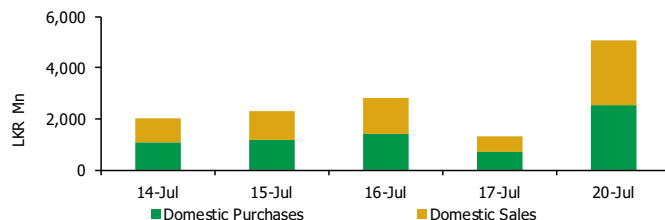
Stock	Qty	Price	Turnover(LKR)
CTHR	1,100,000	510.00	561,000,000
CARG	865,000	630.00	544,950,000
LMF	2,763,082	84.00	232,098,888
DIAL	467,158	43.00	20,087,794

Contributors to ASPI



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

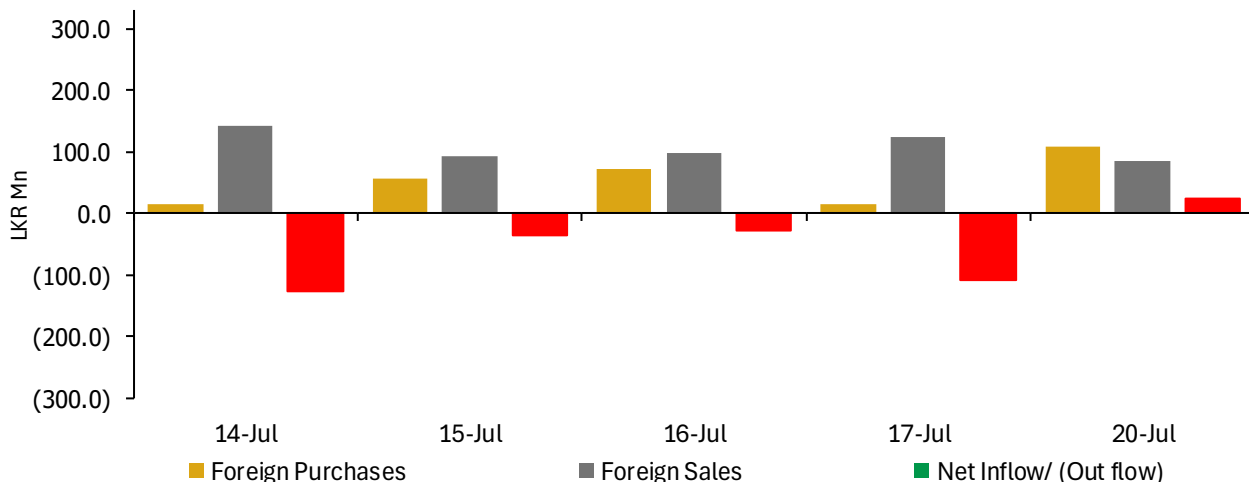
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HAYC	59.08	SAMP	(27.19)
TAP	31.29	JKH	(21.84)
CTHR	5.10	DIAL	(20.08)
ASPH	3.00	CCS	(5.47)
DOCK	2.63	HNBF	(3.52)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	23,445	60,394	(36,949)

*From January 02 to July 20, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food & Staples Retailing	336,666,688.30	43.46%
Food Beverage & Tobacco	158,652,646.00	17.29%
Capital Goods	143,834,110.65	9.26%
Banks	78,419,712.30	8.03%
Materials	49,433,730.10	8.03%
Diversified Financials	132,374,806.45	5.17%
Consumer Durables & Apparel	159,492,273.95	2.24%
Real Estate Management & Development	16,001,211.60	2.24%
Energy	65,982,965.10	1.55%
Telecommunication Services	486,016,259.00	1.55%
Retailing	13,199,606.00	1.11%
Insurance	18,261,812.60	0.69%
Consumer Services	70,793,959.55	0.55%
Health Care Equipment & Services	8,930,311.20	0.44%
Transportation	5,349,384.95	0.44%
Utilities	4,883,483.70	0.37%
Commercial & Professional Services	4,846,930.10	0.12%
Automobiles & Components	832,888.25	0.06%
Software & Services	2,557,635.50	0.06%
Household & Personal Products	131,389.90	0.01%

Total Turnover (LKR)	2,635,829,857
YTD Avg. Turnover (LKR)	4,150,805,241
Monthly Avg. Turnover (LKR)	1,496,212,740

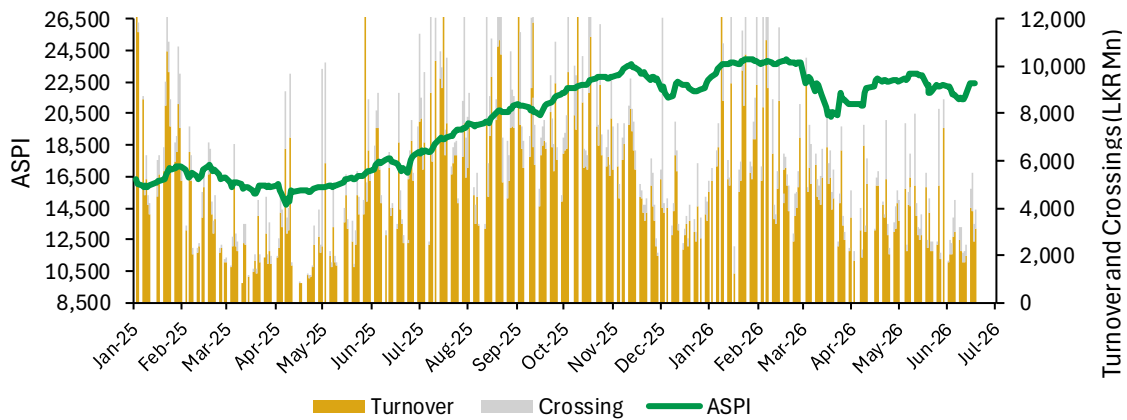
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	20,947	6,989	33%

*Upto July 20, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

14-Jul				15-Jul				16-Jul				17-Jul				20-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB	1.00	0.00%	12,710,736	SEMB	1.00	0.00%	1,929,643	SEMB	1.00	0.00%	795,748	SEMB	1.00	0.00%	1,571,908	SEMB	0.90	-10.00%	8,132,093
ASPH	0.60	0.00%	4,220,119	ASPH	0.60	0.00%	12,895,310	ASPH	0.60	0.00%	2,287,605	ASPH	0.60	0.00%	5,142,465	ASPH	0.60	0.00%	10,671,654
SCAP	11.30	-5.04%	2,294,496	SCAP	11.30	0.00%	232,336	SCAP	11.30	0.00%	580,527	SCAP	11.30	0.00%	164,537	SCAP	10.90	-3.54%	818,640
HNBFB	8.60	-3.37%	1,970,217	HNBFB	8.70	1.16%	1,551,992	HNBFB	8.70	0.00%	978,659	HNBFB	8.60	-1.15%	1,275,627	HNBFB	8.40	-2.33%	1,390,440
COOP	3.50	-2.78%	1,491,550	COOP	3.50	0.00%	301,150	COOP	3.50	0.00%	222,280	COOP	3.50	0.00%	103,518	COOP	3.50	0.00%	653,321
				SEMB(X)	0.30	50.00%	11,691,175	SEMB(X)	0.30	0.00%	3,538,000	SEMB(X)	0.30	0.00%	1,946,007	SEMB(X)	0.30	0.00%	3,082,536
				ASPH	0.60	0.00%	12,895,310	ASPH	0.60	0.00%	2,287,605	ASPH	0.60	0.00%	5,142,465	ASPH	0.60	0.00%	10,671,654
				JKH	19.90	0.51%	3,858,312	JKH	20.00	0.50%	3,319,037	JKH	19.90	-0.50%	1,631,636	JKH	19.70	-1.01%	5,524,178
				HNBFB	8.70	1.16%	1,551,992	HNBFB	8.70	0.00%	978,659	HNBFB	8.60	-1.15%	1,275,627	HNBFB	8.40	-2.33%	1,390,440
				BIL	5.30	0.00%	1,532,874	BIL	5.40	1.89%	1,909,144	BIL	5.40	0.00%	1,129,983	BIL	5.30	-1.85%	2,996,569
								EBCR	40.00	1.01%	10,262,257	EBCR	41.90	4.75%	240,830	EBCR	41.30	-1.43%	32,922
								SEMB(X)	0.30	0.00%	3,538,000	SEMB(X)	0.30	0.00%	1,946,007	SEMB(X)	0.30	0.00%	3,082,536
								JKH	20.00	0.50%	3,319,037	JKH	19.90	-0.50%	1,631,636	JKH	19.70	-1.01%	5,524,178
								ASPH	0.60	0.00%	2,287,605	ASPH	0.60	0.00%	5,142,465	ASPH	0.60	0.00%	10,671,654
								BIL	5.40	1.89%	1,909,144	BIL	5.40	0.00%	1,129,983	BIL	5.30	-1.85%	2,996,569
												ASPH	0.60	0.00%	5,142,465	ASPH	0.60	0.00%	10,671,654
												SEMB(X)	0.30	0.00%	1,946,007	SEMB(X)	0.30	0.00%	3,082,536
												JKH	19.90	-0.50%	1,631,636	JKH	19.70	-1.01%	5,524,178
												HNBFB	8.60	-1.15%	1,275,627	HNBFB	8.40	-2.33%	1,390,440
												LOFC	5.00	0.00%	1,204,236	LOFC	4.90	-2.00%	1,741,369
																ASPH	0.60	0.00%	10,671,654
																SEMB	0.90	-10.00%	8,132,093
																JKH	19.70	-1.01%	5,524,178
																LMF	84.00	-0.59%	3,319,418
																BIL	5.30	-1.85%	2,996,569

Source: CSE